

User-Mode Linux

An Introduction to UML

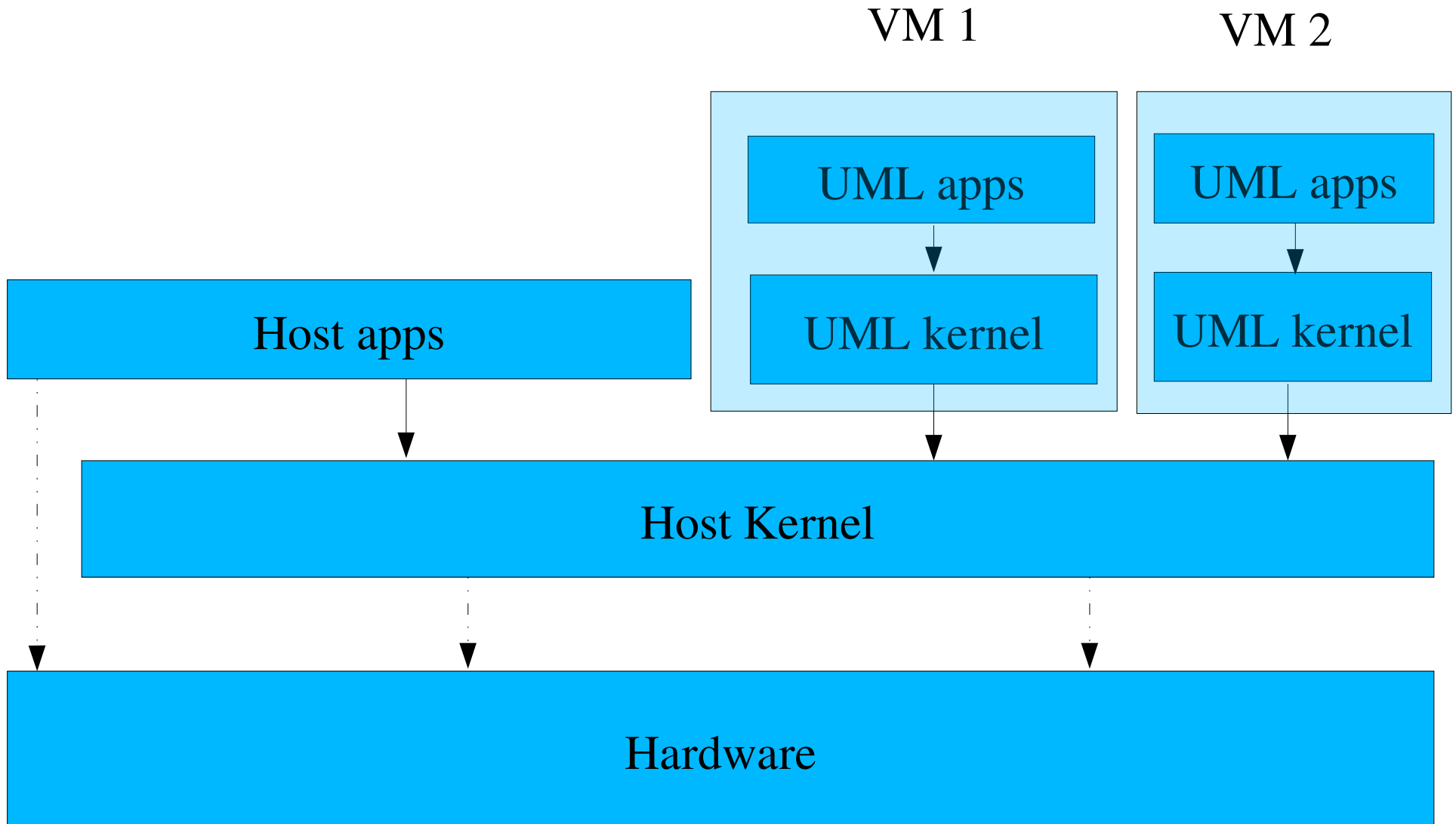
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Introduction to UML

- Virtual Machine
- Port of Linux kernel to system call architecture
- System call proxy

Functional block diagram



Why?

- Compartmentalization
 - By user/customer/team
 - By task
 - ISP Virtual hosting services
- Safe root access
 - Classes
 - Ever wanted to see how long a system lasts with “rm -rf /”?

Why?

- Controlled malware analysis
- Distribution of complete work environment
- Running different/newer/older Linux distributions
- Kernel development and debugging
 - Except hardware device drivers

Comparison to...

- VMWare
- Bochs/Qemu

Operation

- ELF binary, commonly run under screen
- Runs as non-root user
 - One-time root setup of networking helpful, can work around with slirp
- Need compiled UML kernel and root filesystem

Memory

- Provided as a block at startup
- Not allocated until needed
- Double caching/buffering inefficient
- May be a limit ~600M
 - Host can still cache VM swap
 - Probably gone in x86_64
- `linux ... mem=384M`

Virtual block device

- File, partition, disk, ramdisk on host
 - Floppy RAID array, anyone? :-)
- Presented as a block device to VM
- Swap space is just a swap-formatted file on host
- Files can be sparse
- `linux ... ubdN=/path/to/host_file`

Hostfs

- Access to host files
- Synchronization not perfect
- Can even be used for /
 - Privacy loss
- UML kernel needs to support it
- VM /etc/fstab
 - none /pub hostfs defaults,/home/pub 0 0

Copy On Write

- One read-only (immutable!) underlying file
- One Copy-On-Write layer for each VM
- Save COW file for system snapshot
- `linux ... ubdN=/path/to/cow,/path/to/pristine`

Networking

- UML hooks into host kernel
 - tun or tap device
 - uml_switch acts as a router/switch
 - pcap interface
- All upper level stuff just works
- `linux ... eth0=daemon,C0:FF:EE:C0:FF:EE`

Audio proxy

- OK, this is getting insane. :-)
- Audio plays out to host sound card

Performance

- Lose 3%-15% CPU
 - Faster CPU :-)
- No penalty except when performing system calls
- Slight increased latency

Hardware requirements

- Almost nothing, all the way up to insane... :-)
- Works fine on old, slow hardware
- Enough disk, ram for host + all VMs
- Add more RAM!

Controlling VM from host

- `uml_mconsole`
 - `pause/start/halt/reboot/c-a-d`
 - `Sysrq-N`
 - Add/Remove virtual device
 - Log to VM kernel log
 - Show `/proc/N`
- `nice`

Host considerations

- tmpfs on /tmp
- Clean shutdown
 - ssh preferred
 - uml_mconsole
 - kill -9 :-)
- Thundering herd at boot, 4AM

Application Considerations

- Almost none!
 - Disable /lib/tls/
- Essentially no direct hardware access
 - hwclock
 - Usual X servers

Ways to run applications

- Console
 - Screen, host *TY, port
- SSH
- X apps over SSH
- X Desktop tricky but possible
 - Xnest

UML operating modes

- TT: Tracing thread
- TT/Jail
- SKAS
 - Requires host patch
 - Patch requirement may be going away

State of UML kernel

- Generally stable
 - > month uptimes common
- Patches available for 2.4 kernel
- In 2.6 kernel
 - Add-on patches needed at the moment

UML Architectures

- Stable on i386
- Functions on x86_64
- PowerPC port just finished
- Two cygwin ports partially finished
 - One works up until a fork needed. :-)

UML distributions

- Redhat, Fedora, Slackware, Debian, Gentoo, Toms Root/Boot, Mandrake roots available
- Included in SuSE/Novell, Debian

Slartibartfast/Zaphod

- 26 virtual machines
- Dual PIII, 4G, 360G
- zaphod.stearns.org:1500
- SMTP, HTTP, DNS, SQL, SSH, Honeyd, RTCW/Team Fortress, PHP, SA-Blacklist build...
- URLs at the end

Ford

- Dual Opteron, 6G, 500G
- Testbed for x86_64
- www.stearns.org/ford/ford-project.html

More information

- user-mode-linux.sf.net
 - Lots of documentation
 - Mailing lists, IRC
 - Patches, kernels, distributions
- www.stearns.org
 - Patches, kernels, distributions
 - This paper in `/doc/`

Articles

- www.stearns.org/slartibartfast/
- [/uml-coop.current.html](http://www.stearns.org/slartibartfast/uml-coop.current.html)
- www.stearns.org/slartibartfast/
- [/zaphod-users-guide.current.html](http://www.stearns.org/slartibartfast/zaphod-users-guide.current.html)
- www.whoopis.com/howtos/
- [/uml-admin-howto.html](http://www.whoopis.com/howtos/uml-admin-howto.html)

Preview of coming attractions

- Honeypots and security work
 - George Bakos, ISTS
 - 2/3/2005

Credits

- Jeff Dike, UML author
- UML contributors
- ISTS Honeyopot team
- Zaphod participants
- Bill Stearns
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 - www.stearns.org

Questions?